

भारत कोकिंग कोल लिमिटेड
(एक मिनीरतना कंपनी)
(कोल इण्डिया लिमिटेड की एक अनुषंगी कंपनी)
(भारत सरकार का उपक्रम)



Bharat Coking Coal Limited
(A Miniratna Company)
(A Subsidiary of Coal India Limited)
(A Government of India Undertaking)

Date: May 30, 2025

To,

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower,
WTC Complex
Cuffe Parade, Mumbai 400 005,
Maharashtra, India

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai – 400025,
Maharashtra, India

(‘IDBI Capital Markets and Securities Limited’ and ‘ICICI Securities Limited’ collectively referred to as “Book Running Lead Managers” or “BRLMs”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) by Bharat Coking Coal Limited (the “Company”) by way of an offer for sale by Selling Shareholder (“Offer”).

Dear Sir(s),

I, Bani Kumar Parui, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership no. F-10784 and having ECSIN no EA014194A000017131, hereby give my consent to act as the company secretary and compliance officer of the Company and to include my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus (“DRHP”), Red Herring Prospectus (“RHP”) and the Prospectus (“Prospectus”) (collectively, the “Offer Documents”) including any amendments, supplements, notices or corrigenda thereto, to be filed with the Securities and Exchange Board of India (“SEBI”), and the Registrar of Companies, Jharkhand at Ranchi (“RoC”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchange(s). The following

details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name : Bani Kumar Parui
Designation : Company Secretary and Compliance Officer
Address : D-14, Sector III, Koyla Nagar, Dhanbad, Jharkhand-826005
Telephone Number : 0326-2236212, 9470595346
E-mail : Cos.bccl@coalindia.in

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading. I agree to keep the information regarding the Offer strictly confidential.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers until the date when the Equity Shares are listed and commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection

from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Bani Kumar Parui

Date: May 30, 2025

Designation: Company Secretary and Compliance Officer

Cc:

Legal Counsel to the Company as to Indian Law

J. Sagar Associates
One Lodha Place, 27th Floor,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400013,
Maharashtra, India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel as to International Laws

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049 321